

 **Legacy Circle Commitment Form** 

*Thoughtful philanthropy will play a significant role in the long term plan to create an endowment that will care for camp's facilities, programs and services and create a secure future for the special place on Lake Finley and the children of our future.*

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

**Yes, I/We want to be a part of the Legacy Program and promise to make a planned gift to Camp Interlaken to preserve and support a strong, financially secure camp for future generations of Jewish campers.**

Signature \_\_\_\_\_ Date \_\_\_\_\_  
*Please consult with your tax, legal or financial advisor about your legacy gift.*

*Please print your name(s) above as you would like them to appear in published Legacy Circle listings or write Anonymous*

**Please choose one of the following:**

- I/We will notify Camp of our exact plans at a future date.
- I/We have already made the following arrangements in regards to this Legacy promise.

**Type of planned gift:**

- |  |  |                                     |   |
|--|--|-------------------------------------|---|
| <input type="checkbox"/> Bequest                                   | <input type="checkbox"/> Gift of Real Estate | <input type="checkbox"/> Trust Fund | <input type="checkbox"/> Life Insurance Beneficiary |
| <input type="checkbox"/> Remainder of IRA or other retirement plan | <input type="checkbox"/> Philanthropic Fund  | <input type="checkbox"/> Other      |   |

**Example:** We are agreeing to add the following statement to our will or change our beneficiary information to add Camp Interlaken as a beneficiary of \_\_\_\_\_ (enter amount or %) of our estate or \_\_\_\_\_ (enter amount or %) beneficiary of our Retirement Fund or IRA or other as stated here.

**Thank you for your Legacy promise for the Steve & Shari Sadek Family Camp Interlaken JCC.**

*Please call with questions or return this form to Harriet Rothman, Development Director  
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(414) 967-8239 • hrothman@jccmilwaukee.org*

