



Legacy Letter of Intent



Thoughtful philanthropy plays a significant role in the Harry & Rose Samson Family Jewish Community Center's long-term plan to endure and thrive for generations to come. By vowing to remember the JCC and/or the Steve & Shari Sadek Family Camp Interlaken JCC in my estate plans, I affirm my commitment to a Jewish future.

Name(s) for formal recognition _____

Address _____

City, State, Zip _____

Preferred phone (home/mobile/office) _____

Email _____

I will formalize and document my Legacy Gift Plan within ____ months of signing this document.

Signature _____ Date _____

Signature _____ Date _____

This Letter of Intent is not legally binding; I may amend or modify at any time.

My legacy gift will be in the approximate amount of \$_____ or _____% of my estate accomplished through one or more of the following:

- | | |
|--|--|
| ☐ Bequest in will or trust | ☐ Life insurance policy |
| ☐ Beneficiary of IRA or other retirement plan | ☐ I am still undecided on the details |
| ☐ Charitable trust or philanthropic fund | ☐ Other _____ |

I intend for the following JCC program(s) to benefit from my legacy gift: % or amount (optional)

- | | |
|---|-------|
| ☐ JCC Greatest Need | _____ |
| ☐ Steve & Shari Sadek Family Camp Interlaken JCC | _____ |
| ☐ Other _____ | _____ |

Thank you for your legacy promise.

Please call with questions or return this form to Elyse Cohn, Chief Philanthropy Officer
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